

Credit Income Opportunities Fund

Objective

Seeks high total rate of return through a combination of current income and capital appreciation

Highlights

- Sourcing public and private opportunities that seek to offer greater premiums due to complexity and illiquidity
- Flexible investment in cross-sector opportunities throughout the credit cycle guided by our risk premium framework
- High conviction credit manager employing a repeatable process for deep fundamental research, issue selection and opportunities for convexity
- A blended approach to public and private credit
- Focus on maximizing income while seeking to minimize loss
- High conviction, active credit manager
- Repeatable, deep value equity-like approach to fundamental research and issue selection

Management Team*



MATT EAGAN, CFA
Head of Full Discretion,
Portfolio Manager
Years of Experience: 35



PETER SHEEHAN
Portfolio Manager
Years of Experience: 18



ERIC WILLIAMS
Portfolio Manager
Years of Experience: 15



CHRIS ROMANELLI, CFA
Associate Portfolio
Manager**
Years of Experience: 20

Strategists & Research Analysts

- Brian Kennedy - **Portfolio Manager**
- Peter Sheehan - **Credit**
- Bryan Hazelton, CFA - **Investment Grade**
- Chris Romanelli, CFA - **High Yield**
- Steve LaPlante, CFA - **Securitized**
- Eric Williams - **Private Credit**
- Hassan Malik, PhD, CFA - **Sovereign & FX**
- Scott Darci, CFA - **Convertibles & Equity**
- Nicole Ranzinger - **Research Analyst**
- Ryan Yackel - **Research Analyst**

Product Management

- David Zielinski, CFA
- Cheryl Stober
- Kristen Doyle
- Matthew Green

Full Discretion Key Support

- Investment Analysts (5)
- Portfolio Specialists (4)

Firm Resources

Credit Research (54)

Led by Shannon O'Mara

- HY Corporates
- Leveraged Loans
- Convertible Bonds
- Equity-Linked Notes
- IG Corporates
- EM Corporates

Private Credit (6)

Led by Chris Gudmestad

- IG & HY Corporates
- Real Estate, Infrastructure, Project Finance
- Asset Based Finance

Structured Finance (19)

Led by Alessandro Pagani

- Commercial ABS
- Consumer ABS
- RMBS
- CMBS
- CLO
- Asset Based Finance

Macro Strategies (15)

Investment Strategy & Risk Management (10)

Applied Integrated Quant (10)

Fixed Income Trading (49)

Sustainability (5)

ABOUT THE TEAM:

23 Investment Professionals

22+ Avg. Years of Industry Experience
(Portfolio Management Team)

† \$85.8B Team Assets Under Management

*Products managed by the management team include: Credit Income Opportunities. **Associate Portfolio Managers do not have discretion over the strategy.

† Team assets under management are aggregated from all vehicles managed by the team. AUM as of 3/31/26

Principal risks: When **Interest-Rates** rise, bond prices fall and vice versa. Long term securities tend to rise and fall more than short-term securities. **Liquidity risk** exists with the difficulty of purchasing or selling a security at an advantageous price or time. A lack of liquidity may cause the investment value to decline. **Foreign Non-US securities** may be more volatile as a result of political, regulatory, market and economic uncertainties associated with such securities. Fluctuations in currency exchange rates may negatively affect the value of the investment or reduce returns. These risks are magnified in emerging and developing markets. **Credit risk** of the issuer for a fixed-income security may fail to make timely payments of interest, principal, or to otherwise honor its obligations that is reflected by the bond's credit rating. If the issuer's financial strength deteriorates, the issuer's rating may be lowered and the bond's value may decline. **Below-investment-grade securities** are investments in fixed income securities with lower ratings (commonly known as "junk bonds") that tend to have a higher probability that an issuer will default or fail to meet its payments obligations. For a **Repurchase program**, there is no guarantee that an investor will be able to sell all of the shares that the investor desires to sell through the Fund's intended quarterly share repurchase program. **Closed-End Interval Fund:** The Fund is a non-diversified, closed-end investment company structured as an "interval fund" and designed primarily for long-term investors. The Fund is not intended to be a typical traded investment. There is no secondary market for the Fund's shares, and the Fund expects that no secondary market will develop. You should not invest in the Fund if you need a liquid investment. Closed-end funds differ from open-end investment companies, commonly known as mutual funds, in that investors in a closed-end fund do not have the right to redeem their shares on a daily basis at a price based on net asset value (NAV). Although the Fund, as a fundamental policy, will make quarterly offers to repurchase at least 5% and up to 25% of its outstanding shares at NAV, the number of shares tendered in connection with a repurchase offer may exceed the number of shares the Fund has offered to repurchase, in which case not all of your shares tendered in that offer will be repurchased. If shareholders tender for repurchase more than the repurchase offer amount for a given repurchase offer, the Fund may, but is not required to, repurchase an additional number of shares not to exceed 2% of the outstanding shares of the Fund on the repurchase request deadline (i.e., the date by which shareholders can tender their shares in response to a repurchase offer). In connection with any given repurchase offer, the Fund may offer to repurchase only the minimum amount of 5% of its outstanding shares. Hence, you may not be able to sell your shares when and/or in the amount that you desire.

Before investing, consider the fund's investment objectives, risks, charges, and expenses. Please visit loomissayles.com or call us at 800-633-3330 for a prospectus or a summary prospectus containing this and other information. Read it carefully.