



Return to:
Loomis Sayles P.O. Box 219594, Kansas City, MO 64121-9594
Overnight mail:
Loomis Sayles Funds, 801 Pennsylvania Ave., Suite 219594
Kansas City, MO 64105-1307
Questions? Call 800-633-3330
www.loomissayles.com

1. ACCOUNT INFORMATION

Daytime Telephone Number

Address

Zip

Daytime Telephone Number

☐ Apply to all accounts under my social security number

Account Number

Account Number

Account Number

2. INSTRUCTIONS

Please be specific as possible when writing your instructions. If you need additional space, please attach a separate sheet of paper.

3. SIGNATURE

By signing below, I/we certify that all of the information on this form is accurate and that I/we wish the Fund to act on my/our instructions. I/we further certify that I/we have not received any tax advice from the Custodian, Natixis Funds, or its affiliates. The undersigned agrees to indemnify and hold harmless the Custodian and its agents and service providers, including the Funds, from any losses, expenses or penalties incurred if the information the undersigned provided on this form is not correct.

X

Account owner, Trustee, or Legal Representative

Legal Capacity

Date

X

Joint Account Owner, Trustee, or Legal Representative

Legal Capacity

Date

4. MEDALLION SIGNATURE GUARANTEED BY

Medallion Signature Guarantees can be obtained by an eligible guarantor institution. A Medallion Guarantee is a widely accepted way to protect shareholders and the Fund by verifying the signature of those signing the request. A Medallion Guarantee Stamp may be obtained from an eligible guarantor of the Medallion Guarantee Program, which includes commercial banks, trust companies, savings associations and credit unions, as defined by the Federal Deposit Insurance Act. Also, included are member firms of a domestic stock exchange. Non bar-coded guarantees or stamps from a Notary Public are not acceptable. For those signing in capacity other than the account owner, a capacity must be indicated beside or beneath the signature. Prior to signing, contact the guarantor to determine what documentation is needed and confirm the guarantor will insure the amount of the transaction. For additional clarification on Medallion Signature Guarantees, please call the number above.

Place Stamp here:

Account owner, Trustee, or Legal Representative

X

Signature of Officer

Title of Officer

Date