LOOMIS | SAYLES

COMPOSITE FACT SHEET

SEPTEMBER 30 2025

# Global Equity Opportunities

### Management Team

Eileen Riley, CFA
Lee Rosenbaum

### Objective

- Seeks to generate strong long-term investment performance relative to the MSCI AC World Gross Index

### Highlights

- A disciplined bottom-up approach to unconstrained global equity investing
- Concentrated active global equity product
- Integrated risk management throughout the investment process
- Long-term investment horizon
- Flexibility to invest across market capitalization
- Style-agnostic approach to global equity investing

### Benchmark

MSCI AC World Index

### Facts

| | |
|---|---|
| Strategy inception | 10/1/04 |
| Composite inception | 10/1/04 |
| Strategy assets | $7,764.1M |
| Composite assets | $7,764.1M |

### Composite Performance (%) as of September 30, 2025

| | CUMULATIVE RETURN | | ANNUALIZED TOTAL RETURN | | | | |
|---|---|---|---|---|---|---|---|
| | 3 MO | YTD | 1 YEAR | 3 YEAR | 5 YEAR | 10 YEAR | SINCE INCEPTION |
| GROSS | 5.64 | 10.38 | 9.07 | 23.92 | 11.85 | 13.55 | 12.03 |
| NET | 5.45 | 9.77 | 8.27 | 23.04 | 11.19 | 12.95 | 11.41 |
| BENCHMARK | 7.74 | 18.86 | 17.80 | 23.70 | 14.07 | 12.47 | 9.29 |

### Calendar Year Performance (%)

| | 2024 | 2023 | 2022 | 2021 | 2020 | 2019 | 2018 | 2017 | 2016 | 2015 |
|---|---|---|---|---|---|---|---|---|---|---|
| GROSS | 19.02 | 31.10 | -26.18 | 24.21 | 20.77 | 38.64 | -5.84 | 31.68 | 2.24 | 5.66 |
| NET | 18.15 | 30.15 | -26.50 | 23.69 | 20.25 | 38.04 | -6.27 | 31.07 | 1.77 | 5.13 |
| BENCHMARK | 18.02 | 22.81 | -17.96 | 19.04 | 16.82 | 27.30 | -8.93 | 24.62 | 8.48 | -1.84 |

***Performance data shown represents past performance and is no guarantee of future results. Current performance may be lower or higher than quoted.*** *Returns for multi-year periods are annualized. Gross returns are net of trading costs. Net returns are gross returns less effective management fees. Returns may increase or decrease as a result of currency fluctuations.*

*Indices are unmanaged and do not incur fees. It is not possible to invest directly in an index.*

***There is no guarantee that the investment objective will be realized or that the strategy will generate positive or excess return.***

*The composite includes out-of-benchmark allocations to sectors or investments that evolve over time.*

*Loomis, Sayles & Company, L.P. ("Loomis Sayles") is an independently operated investment advisory firm registered under the Investment Advisers Act of 1940. Registration does not imply a certain level of skill or training. For additional information on this and other Loomis Sayles strategies, please visit our website at www.loomissayles.com.*

## PORTFOLIO CHARACTERISTICS^

| | Rep. Account | Index |
|---|---|---|
| Price/earnings (trailing 12 mths) | 27.33x | 21.41x |
| Est. P/E (forward 12 months) | 26.63x | 20.93x |
| 3-5 yr EPS growth | 9.96% | 11.06% |
| 5 Year Historical EPS Growth | 25.25% | 21.15% |
| ROE (1-yr equal wtd) | 25.01% | 16.67% |
| Dividend Yield | 0.92% | 1.71% |
| Free Cash Flow Yield | 3.85% | 4.09% |
| Wtd avg market cap | $767.26B | $906.52B |
| Median market cap | $147.66B | $17.09B |
| Median active share (since manager tenure) | 88.96% | - |

## TOP 10 HOLDINGS (%)

| | Rep. Account |
|---|---|
| NVIDIA Corp | 7.2 |
| Taiwan Semiconductor Manufacturing Co Lt | 4.9 |
| Amazon.com Inc | 4.8 |
| Mastercard Inc | 4.3 |
| BlackRock Inc | 4.3 |
| S&P Global Inc | 4.3 |
| ASML Holding NV | 4.1 |
| Parker-Hannifin Corp | 4.0 |
| Alphabet Inc | 3.8 |
| Home Depot Inc | 3.7 |
| Total | 45.5 |

## SECTOR DISTRIBUTION (%)

| | Rep. Account | Index |
|---|---|---|
| Information Technology | 29.6 | 27.2 |
| Financials | 20.8 | 17.4 |
| Consumer Discretionary | 18.1 | 10.7 |
| Industrials | 16.0 | 10.7 |
| Healthcare | 5.8 | 8.5 |
| Communication Services | 3.8 | 8.8 |
| Materials | 3.0 | 3.6 |
| Consumer Staples | 2.6 | 5.3 |
| Energy | - | 3.5 |
| Utilities | - | 2.6 |
| Real Estate | - | 1.9 |
| Cash | 0.4 | - |

## MARKET CAPITALIZATION (%)

| | Rep. Account | Index |
|---|---|---|
| > $50 Billion | 88.2 | 76.6 |
| $25 to 50 Billion | 2.8 | 11.5 |
| $10 to 25 Billion | 8.2 | 9.5 |
| < $10 Billion | - | 2.5 |
| Cash | 0.8 | - |

*^Performance and risk metrics are calculated on a gross-of-fee basis and do not reflect the deduction of fees and expenses. Please see the Composite trailing returns for standard gross and net performance.*

## KEY RISKS

Equity Risk, Market Risk, Non-US Securities Risk, Liquidity Risk. Investing involves risk including possible loss of principal.

*Source: MSCI. Neither MSCI nor any other party involved in or related to compiling, computing or creating the MSCI data makes any express or implied warranties or representations with respect to such data (or the results to be obtained by the use thereof), and all such parties hereby expressly disclaim all warranties of originality, accuracy, completeness, merchantability or fitness for a particular purpose with respect to any of such data. Without limiting any of the foregoing, in no event shall MSCI, any of its affiliates or any third party involved in or related to compiling, computing or creating the data have any liability for any direct, indirect, special, punitive, consequential or any other damages (including lost profits) even if notified of the possibility of such damages. No further distribution or dissemination of the MSCI data is permitted without MSCI's express written consent.*

*Due to rounding, **Market Capitalization** and **Sector Distribution** totals may not equal 100%. This portfolio is actively managed and characteristics are subject to change. **Top 10 Holdings** may combine more than one security from the same issuer and related depositary receipts. Portfolio weight calculations include accrued interest. Holdings are based on total gross assets before any fees are paid; any cash held is included. Reference to specific securities or holdings should not be considered recommendations for action by investors. There is no guarantee the account continues to invest in the securities referenced. **Cash** may include unsettled trades, fees and/or derivatives. **Median Active Share (since manager tenure)** indicates the proportion of the portfolio's holdings (by market value) that is different than the benchmark. A higher active share indicates a larger difference between the benchmark and the portfolio.*

*Characteristics are shown for a representative account. Due to systems limitations, it is difficult to analyze characteristics on a composite basis. The representative account was selected because it closely reflects the Loomis Sayles Global Equity Opportunities investment strategy. Due to guideline restrictions and other factors, there may be some dispersion between the returns of this account and other accounts in the Composite.*

*This document may contain references to third party copyrights, indices, and trademarks, each of which is the property of its respective owner. Such owner is not affiliated with Loomis Sayles & Co., L.P. or any of its related or affiliated companies (collectively "Loomis Sayles") and does not sponsor, endorse or participate in the provision of any Loomis Sayles services, funds or other financial products.*

*The Composite includes all discretionary separate and commingled accounts with market values greater than $1 million managed by Loomis Sayles by investing in companies around the world with market capitalizations of $1 billion or greater that have the potential to produce long-term earnings growth and price appreciation. The Composite inception date is October 1, 2004. The Composite was created in October 2007. For additional information on this and other Loomis Sayles strategies, please visit our web site at www.loomissayles.com.*

SAIFwfowndl2-0326