

LOOMIS, SAYLES & COMPANY

UNDERGRADUATE WOMEN'S INVESTMENT NETWORK

The Loomis Sayles Undergraduate Women's Investment Network (UWIN) program offers mentorship and internship opportunities, professional development and technical skills to undergraduate students at New England schools with interests in business, finance, accounting, data science, mathematics, economics or financial markets.

MENTOR.
INSPIRE.
WIN.



Undergraduate Women's
Investment Network

MENTORSHIP

The UWIN mentorship program matches selected undergraduate students with a Loomis Sayles mentor to help connect the educational experience to a potential career in investment management by sharing knowledge, experience and career advice. The mentorship program requires a school year commitment of 1-2 hours per month to connect with the mentor, in addition to participation in professional development, networking and educational workshops, including:

Introduction to Investment Management

- Introduction to Investment Management
- Equity and Fixed Income 101
- Effective Communication Skills
- Marketing Yourself: Cover letters, resumes and interviews
- Bloomberg Terminal training
- Advanced Excel Skills
- Day in the Life of a Trader
- Personal Finance 101

INTERNSHIP

The UWIN internship program is rotational during the school year. Undergraduate students experience two investment or client facing functions (one per semester) in areas such as fixed income research, portfolio management, equity research, product marketing and client relationship management. The internship program requires a school year commitment of between 10-16 hours per week over two 10-week rotations. Each intern will also be matched with a Loomis Sayles mentor as part of the mentorship program described above. Sample projects include:

- Performing fundamental industry, market, company and valuation analysis
- Building and updating financial statement models and comparable company spreadsheets
- Summarizing valuation metrics across industries and holdings of investment teams
- Generating portfolio optimization recommendations based on in-house fundamental analysts' and macro team forecasts
- Performing peer performance analysis
- Monitoring changes to exchange rate, global bond yields, inflation and growth forecasts



Loomis Sayles is an Equal Opportunity employer and values a diverse workforce. We strongly encourage all people who are committed to advancing women's opportunities to apply to the UWIN program, regardless of gender or gender identity.

MISSION

The mission of the UWIN program is to inspire, develop and recruit undergraduate students who are underrepresented in the investment management industry by providing mentorship, internship experience, professional development and technical skills needed to succeed in the industry.