LOOMIS | SAYLES

Our Mission. Your Success.

Our mission is to be a world-class investment management firm that delivers superior risk-adjusted performance to our clients.

Loomis Sayles at a Glance

Founded 1926

Assets*
US $335.2 billion at 31 December 2023

Clients
Serving clients in 51 countries across six continents

Vehicles
Mutual Funds, Institutional Separate Accounts, Exchange Traded Funds, Managed Accounts, Hedge Funds, Collective Trusts and Other Private Placements

Chairman & CEO
Kevin Charleston

*Includes the assets of both Loomis, Sayles & Co., LP, and Loomis Sayles Trust Company, LLC. Loomis Sayles Trust Company is a wholly owned subsidiary of Loomis, Sayles & Company, L.P.

Rich Resources. Expansive Research.

We have the rich resources, diverse investment expertise and collaborative decision-making processes to think broadly and act decisively. Because that is what we believe it takes to deliver alpha — now and in the future.

Locations

Domestic

- Boston
- Chicago
- Detroit
- San Francisco
- Minneapolis

International

- London
- Singapore
- Utrecht

About Loomis Sayles

Since 1926, Loomis, Sayles & Company has helped fulfill the investment needs of institutional and mutual fund clients worldwide. The firm's performance-driven investors integrate deep proprietary research and risk analysis to make informed, judicious decisions. Using foresight and flexibility, Loomis Sayles looks far and wide for value – across traditional asset classes and alternative investments – to pursue attractive, risk-adjusted returns for clients. This rich tradition has earned Loomis Sayles the trust and respect of clients worldwide, for whom we currently manage $335.2 billion in assets (as of 31 December 2023).

Investment Capabilities

Equity

Large Cap
Large Cap Growth
All Cap Growth

Global
Global Equity
Global Growth

International
International Growth

Small/Mid Cap
Mid Cap Growth
Small/Mid Cap Growth
Small/Mid Cap Core

Small Cap
Small Cap Growth
Small Cap Value

Emerging Markets
Global Emerging Markets Equity

Multi-Asset

Multi-Asset Credit
Multi-Asset Income
Global Allocation

Alternatives

Absolute Return
Long/Short Equity
Risk Premia

Private Credit

Investment Grade Private-
Fixed Income
Opportunistic Private-
Fixed Income

Fixed Income

Broad Market
Short Duration
Intermediate Duration
Core
Core Plus
Multisector

Global
Global Bond
Global Credit
Global Debt Unconstrained
Global High Yield

Euro Credit
Sustainable Euro Investment Grade Credit
Euro Investment Grade Credit
Euro High Yield Credit

Emerging Markets
Emerging Markets Corporate Debt
Emerging Markets Debt Local Currency
Emerging Markets Short Duration Credit
Asia Credit
Emerging Markets Debt Blended

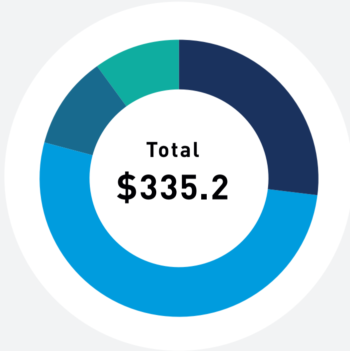
Sector Specific
Senior Loans
Corporates
High Yield
Inflation Protected
Securitized
Active Treasury

LDI Strategies
Custom LDI Solutions
Long Duration Corporate
Long Duration Credit
Long Duration Gov't Credit

Municipals
Short
Intermediate
Medium
Crossover

AUM by Global Accounts

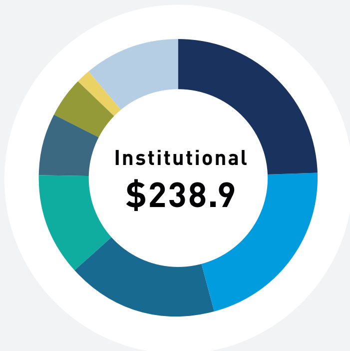
US billion at 31 December 2023



US mutual funds	$91.2
US separate accounts	174.7
Non-US mutual funds	36.3
Non-US separate accounts	33.0

AUM by Client Type

US billion at 31 December 2023



Sub-advised	$58.9
Corporate	50.6
Public funds	42.4
Taft-Hartley	28.4
Insurance	17.2
Healthcare	11.4
Endowment/Foundation	4.0
Other	26.0

Loomis Sayles mutual funds	$49.4
Non-US affiliate mutual funds	8.7
Managed accounts	9.2
Other	29.0

Due to rounding, totals may not equal 100%.

Certain products are not available to all investors and may be offered only to qualified investors.

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www.loomissayles.com