



## Name Change Request Form

Use this form to update your name(s) on accounts held with Loomis Sayles Funds.

### 1. Existing Account Registration

Please provide every account number where your name appears in the registration:

Fund Name(s) or Numbers	Account Number
Fund Name(s) or Numbers	Account Number
Social Security Number/Tax Identification Number	Daytime Telephone Number
Street Address	

### 2. Update Name

Check one box:

I have attached a certified copy of the legal name change document (such as marriage certificate or divorce decree).

I have not attached a legal name change document. I have obtained a program stamp in section 5.

Print Former Name (First, Middle, Last)	Print New Name (First, Middle, Last)
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### 3. Bank Information

Name of Bank			
Address of Bank	City	State	Zip
Name(s) on Checking Account			
Checking Account Number	Bank ABA Number		

Please note: A Medallion Signature Guaranteed Stamp or a Signature Validation Program Stamp is required in section 5 if the names on the voided check are NOT IDENTICAL to the names on the fund account registration.

**Tape your VOIDED check here.**

**WE CANNOT ESTABLISH BANKING SERVICES FROM STARTER CHECKS,  
CASH MANAGEMENT, BROKERAGE OR CREDIT CARD CONVENIENCE CHECKS.**

**4. Signature (required)**

I hereby authorize the specified name change above. I agree that neither the Funds nor their transfer agent, their agents, officers, trustees, directors or employees will be liable for any loss, liability or expense if such information is not correct.

**Under the penalty of perjury, I hereby certify that the Social Security or other Tax Identification Number (TIN) in Section 1 is correct, that I am a U.S. person (U.S. person includes a resident alien) and that I am NOT currently subject to Internal Revenue Service (“IRS”) backup withholding (cross out “NOT” if you are currently subject to withholding). The IRS does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.**

**X**

\_\_\_\_\_  
Signature (Former Name) Date

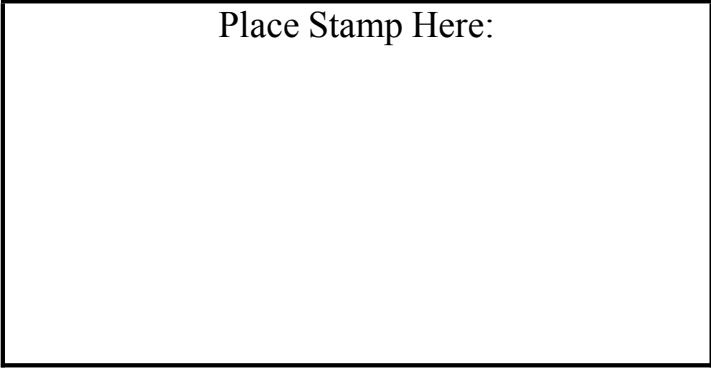
**X**

\_\_\_\_\_  
Signature (Former Name) Date

**5. Signature Guarantee (If Required)**

A Medallion Signature Guaranteed Stamp or a Signature Validation Program Stamp is required if you have not attached a legal name change document in section 2, and/or you have updated your banking information in section 3 and the names on the voided check are NOT IDENTICAL to the new name to appear on the Fund account registration.

A Medallion Signature Guaranteed Stamp and a Signature Validation Program Stamp may be executed by any “eligible” issuer participating in the Securities Transfer Agents Medallion Program 2000 (STAMP2000). Eligible issuers include Commercial Banks, Trust Companies, Savings Associations and Credit Unions as defined by the Federal Deposit Insurance Act. Also included are member firms of a domestic stock exchange. **A stamp from a Notary Public is not acceptable.** If the account is registered in the name of a Corporation, Trust, or other organization, the undersigned certify that such entity is duly organized, has the power to utilize this checkwriting service (if applicable), and that the signatures of the persons on the signature card are authentic and represent individuals with legal capacity to act on behalf of such entity.



\_\_\_\_\_  
Name of Institution Providing Stamp

\_\_\_\_\_  
Officer’s Signature Title Date