

MEDIA ADVISORY

LOOMIS SAYLES MANAGED FUTURES INDEX DEBUTS WITHIN NEWLY LAUNCHED NORTH AMERICAN® AND ANNEXUS SECURE HORIZONSM FIXED INDEX ANNUITY SUITE

BOSTON (11 NOVEMBER 2021) – Loomis, Sayles & Company, an affiliate of Natixis Investment Managers, is pleased to announce that its Systematic Investing Strategies (SIS) team, led by portfolio manager Harish Sundaresh, has launched the Loomis Sayles Managed Futures Index. This index account option is available exclusively within the new North American Secure HorizonSM suite of fixed index annuities (FIAs) recently launched by North American Company for Life and Health Insurance® (North American), a member company of Sammons Financial Group and one of the largest issuers of FIAs in the U.S., and Annexus, a premier independent designer of FIAs.

In today's low-interest environment, North American Secure HorizonSM is a highly competitive accumulation FIA, while North American Secure HorizonSM Plus is designed to help clients address four of the major risks[†] they may face in retirement:

- Death
- Health impairment
- Longevity
- Possible reductions in benefits that the Social Security Administration projected may occur starting in 2033

The North American Secure HorizonSM suite of FIAs features index account options including the exclusive Loomis Sayles Managed Futures Index, as well as other prominent indices. It also features an innovative first-to-market Performance Strategy Ladder that is designed to provide greater growth opportunities.

Loomis Sayles' SIS team develops and manages systematic quantitative trading strategies across multi-asset sectors. Using powerful, proprietary state-of-art algorithms to analyze real-life market complexity, the SIS team works with clients to create solutions for income, diversification, risk mitigation and/or absolute and total return.

Advisors, Registered Investment Advisors (RIAs), and insurance professionals seeking access to the North American Secure HorizonSM suite of FIAs should contact their Annexus-affiliated Independent Distribution Company. If you are a consumer interested in learning about Secure Horizons, ask your financial professional for more information.

†Only one benefit may be elected under the rider. Once a benefit is elected, no other benefits are available. The rider includes an additional fee.

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ABOUT LOOMIS SAYLES

Since 1926, Loomis, Sayles & Company has helped fulfill the investment needs of institutional and mutual fund clients worldwide. The firm's performance-driven investors integrate deep proprietary research and risk analysis to make informed, judicious decisions. Teams of portfolio managers, strategists, research analysts and traders collaborate to assess market sectors and identify investment opportunities wherever they may lie, within traditional asset classes or among a range of alternative investments. Loomis Sayles has the resources, foresight and the flexibility to look far and wide for value in broad and narrow markets in its commitment to deliver attractive sustainable returns for clients. This rich tradition has earned Loomis Sayles the trust and respect of clients worldwide, for whom it manages \$353.7 billion* in assets (as of 30 September 2021).

**Includes the assets of both Loomis, Sayles & Co., LP, and Loomis Sayles Trust Company, LLC. (\$38.7 billion for the Loomis Sayles Trust Company). Loomis Sayles Trust Company is a wholly owned subsidiary of Loomis, Sayles & Company, L.P.*

ABOUT NORTH AMERICAN COMPANY FOR LIFE AND HEALTH INSURANCE

[North American Company for Life and Health Insurance®](#) is a member of [Sammons® Financial Group, Inc.](#) Since 1886, North American has established a tradition of providing quality insurance products to consumers throughout the U.S. We offer a comprehensive portfolio of term, universal life, and indexed universal life insurance products. North American also offers a wide variety of traditional fixed and fixed index annuities and consistently ranks among the top fixed index annuity carriers in the U.S. For more information, [please visit here](#).

ABOUT ANNEXUS

Annexus designs solutions to help Americans grow and protect their retirement savings. For over a decade, Annexus has developed market-leading fixed index annuities and indexed universal life insurance products. Annexus has forged relationships with many of the industry's leading insurance carriers and the world's largest investment banks. Find out more about Annexus and its products at www.annexus.com.

ABOUT NATIXIS INVESTMENT MANAGERS

Natixis Investment Managers' multi-affiliate approach connects clients to the independent thinking and focused expertise of more than 20 active managers. Ranked among the world's largest asset managers¹ with more than \$1.4 trillion assets under management² (€1,182.5 billion), Natixis Investment Managers delivers a diverse range of solutions across asset classes, styles, and vehicles. The firm is dedicated to advancing sustainable finance and developing innovative Environmental, Social, and Governance (ESG) products. Natixis Investment Managers consults and partners with its clients and offers insight on markets and assumptions to better align strategies with long-term goals.

Headquartered in Paris and Boston, Natixis Investment Managers is wholly-owned by Natixis. Natixis is a subsidiary of BPCE, the second-largest banking group in France. Natixis Investment Managers' affiliated investment management firms include AEW; Alliance Entrepreneurs; AlphaSimplex Group; DNCA Investments;³ Dorval Asset Management; Flexstone Partners; Gateway Investment Advisers; Harris Associates; Investors Mutual Limited; Loomis, Sayles & Company; Mirova; MV Credit; Naxicap Partners; Ossiam; Ostrum Asset Management; Seeyond; Seventure Partners; Thematics Asset Management; Vauban Infrastructure Partners; Vaughan Nelson Investment Management; and WCM Investment Management. Additionally, investment solutions are offered through Natixis Investment Managers Solutions and Natixis Advisors, LLC. **Not all offerings available in all jurisdictions.** For additional information, please visit Natixis Investment Managers' website at im.natixis.com | LinkedIn: [linkedin.com/company/natixis-investment-managers](https://www.linkedin.com/company/natixis-investment-managers).

Natixis Investment Managers' distribution and service groups include Natixis Distribution, LLC, a limited purpose broker-dealer and the distributor of various U.S. registered investment companies for which advisory services are provided by affiliated firms of Natixis Investment Managers, Natixis Investment Managers S.A. (Luxembourg), Natixis Investment Managers International (France), and their affiliated distribution and service entities in Europe and Asia.

¹Cerulli Quantitative Update: Global Markets 2021 ranked Natixis Investment Managers as the 15th largest asset manager in the world based on assets under management as of 31 December 2020.

²Assets under management ("AUM") as of 30 June 2021 is \$1,402.5 billion. AUM, as reported, may include notional assets, assets serviced, gross assets, assets of minority-owned affiliated entities and other types of non-regulatory AUM managed or serviced by firms affiliated with Natixis Investment Manager. Excluding H2O Asset Management.

³A brand of DNCA Finance.

Before investing, consider the fund's investment objectives, risks, charges and expenses. Please visit www.loomissayles.com or call 800-633-3330 for a prospectus and a summary prospectus, if available, containing this and other information. Read it carefully.

Natixis Distribution LLC (fund distributor FINRA|SIPC) and Loomis, Sayles & Company, L.P. are affiliated.



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DISCLOSURES

The North American Secure Horizon and North American Secure Horizon Plus are issued on base contract form NA1015A/ICC21-NA1015A or appropriate state variation including all applicable endorsements and riders by North American Company for Life and Health Insurance, West Des Moines, IA. This product, its features and riders may not be available in all states.

The term financial professional is not intended to imply engagement in an advisory business in which compensation is not related to sales. Financial professionals that are insurance licensed will be paid a commission on the sale of an insurance product.

Fixed index annuities are not a direct investment in the stock market. They are long term insurance products with guarantees backed by the issuing company. They provide the potential for interest to be credited based in part on the performance of specific indices, without the risk of loss of premium due to market downturns or fluctuation. Although fixed index annuities guarantee no loss of premium due to market downturns, deductions from the accumulation value for additional optional benefit riders or strategy fees associated with allocations to enhanced crediting methods could exceed interest credited to the accumulation value, which would result in loss of premium. They may not be appropriate for all clients. Interest credits to a fixed index annuity will not mirror the actual performance of the relevant index.

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