

# HEATHER M. YOUNG, CFA



Heather Young is a vice president and portfolio manager for the bank loan team at Loomis, Sayles & Company.

Heather began her career in 2005 as a credit analyst at Columbia Management/Bank of America, where she analyzed loans, bonds, and structured products, and developed valuation models. She joined Loomis Sayles in 2008 as a vice president and research analyst covering loans, high yield, investment grade, and emerging markets credits until 2011. After earning her graduate degree, Heather then worked as an early-stage technology investor for Converge Venture Partners. Later, she was a vice president and senior analyst for ESG-forward investment grade bond manager Breckinridge Capital Advisors until 2016 when she rejoined Loomis Sayles as a senior bank loan analyst. Heather became a strategist in 2018 and was promoted to portfolio manager in 2020.

Heather earned a BA from Boston University and an MBA from the Massachusetts Institute of Technology.

The bank loan team is headed by John Bell, who has been working in the bank loan asset class since 1989. John joined Loomis Sayles in 2001 to build the firm's bank loan capabilities. John was among the first non-bank buyers of bank loans and his work pre-dates the first bank loan index, which began in 1992. The team began managing bank loans in a conservative style, and later expanded to include several more flexible and structured products.

## THE BANK LOAN TEAM MANAGES THE FOLLOWING INVESTMENT STRATEGIES:

INSTITUTIONAL STRATEGIES	MUTUAL FUNDS
Loomis Sayles Senior Floating Rate and Fixed Income Loomis Sayles Senior Loan	Loomis Sayles Senior Floating Rate and Fixed Income Fund

*Before investing, consider the fund's investment objectives, risks, charges, and expenses. Please visit [loomissayles.com](http://loomissayles.com) or call (800) 225-5478 for a prospectus and a summary prospectus, if available, containing this and other information. Read it carefully.*

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