

MEDIA ADVISORY

LOOMIS SAYLES JOINS CLIMATE ACTION 100+

BOSTON (15 NOVEMBER 2021) – Loomis, Sayles & Company, an affiliate of Natixis Investment Managers, announced today that it has signed on to Climate Action 100+, the largest-ever global investor engagement initiative on climate change.

“Climate change is one of the most important global issues of our time. As a fiduciary and good steward of our clients’ capital, engaging directly with companies to assess their climate impact, policies, risk and response is integral to our fundamental analysis,” said Kevin Charleston, chief executive officer. “We are pleased to join many of our industry colleagues in committing to Climate Action 100+ and the powerful opportunity it presents to help ensure the world’s largest corporate greenhouse gas emitters take necessary action on climate change.”

Over 600 investors, representing more than \$55 trillion in assets under management, currently participate in Climate Action 100+. The global initiative has established a common high-level agenda for company engagement: to achieve clear commitments to cut emissions, improve governance and strengthen climate-related financial disclosures. Participating asset managers commit to engaging with at least one of the focus companies to:

- Implement a strong governance framework which clearly articulates the board’s accountability and oversight of climate change risk;
- Take action to reduce greenhouse gas emissions across the value chain, consistent with the Paris Agreement’s goal of limiting global average temperature increase to well below two degrees Celsius above pre-industrial levels, aiming for 1.5 degrees. Notably, this implies the need to move towards net-zero emissions by 2050 or sooner; and
- Provide enhanced corporate disclosure in line with the [final recommendations of the TCFD](#) and [sector-specific GIC Investor Expectations on Climate Change guidelines](#) (when applicable), to enable investors to assess the robustness of companies’ business plans against a range of climate scenarios, and to improve investment decision-making.

Learn more about Climate Action 100+: www.climateaction100.org

Read Loomis Sayles’ 2020 Sustainability Report: www.loomissayles.com/website/about-us/Environmental-Social-and-Governance

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ABOUT LOOMIS SAYLES

Since 1926, Loomis, Sayles & Company has helped fulfill the investment needs of institutional and mutual fund clients worldwide. The firm’s performance-driven investors integrate deep proprietary research and integrated risk analysis to make informed, judicious decisions. Teams of portfolio managers, strategists, research analysts and traders collaborate to assess market sectors and identify investment opportunities wherever they may lie, within traditional asset classes or

among a range of alternative investments. Loomis Sayles has the resources, foresight and the flexibility to look far and wide for value in broad and narrow markets in its commitment to deliver attractive sustainable returns for clients. This rich tradition has earned Loomis Sayles the trust and respect of clients worldwide, for whom it manages \$353.7 billion* in assets (as of 30 September 2021).

**Includes the assets of Loomis, Sayles & Company, L.P., and Loomis Sayles Trust Company, LLC. Loomis Sayles Trust Company is a wholly owned subsidiary of Loomis, Sayles & Company, L.P.*

ABOUT NATIXIS INVESTMENT MANAGERS

Natixis Investment Managers' multi-affiliate approach connects clients to the independent thinking and focused expertise of more than 20 active managers. Ranked among the world's largest asset managers¹ with nearly \$1.4 trillion assets under management² (€1,199.4 billion), Natixis Investment Managers delivers a diverse range of solutions across asset classes, styles, and vehicles, including innovative environmental, social, and governance (ESG) strategies and products dedicated to advancing sustainable finance. The firm partners with clients in order to understand their unique needs and provide insights and investment solutions tailored to their long-term goals.

Headquartered in Paris and Boston, Natixis Investment Managers is wholly owned by Natixis. Natixis is a subsidiary of BPCE, the second-largest banking group in France. Natixis Investment Managers' affiliated investment management firms include AEW; Alliance Entrepreneurs; AlphaSimplex Group; DNCA Investments;³ Dorval Asset Management; Flexstone Partners; Gateway Investment Advisers; Harris Associates; Investors Mutual Limited; Loomis, Sayles & Company; Mirova; MV Credit; Naxicap Partners; Ossiam; Ostrum Asset Management; Seeyond; Seventure Partners; Thematics Asset Management; Vauban Infrastructure Partners; Vaughan Nelson Investment Management; and WCM Investment Management. Additionally, investment solutions are offered through Natixis Investment Managers Solutions and Natixis Advisors, LLC. **Not all offerings are available in all jurisdictions.** For additional information, please visit Natixis Investment Managers' website at im.natixis.com | LinkedIn: linkedin.com/company/natixis-investment-managers.

Natixis Investment Managers' distribution and service groups include Natixis Distribution, LLC, a limited purpose broker-dealer and the distributor of various U.S. registered investment companies for which advisory services are provided by affiliated firms of Natixis Investment Managers, Natixis Investment Managers S.A. (Luxembourg), Natixis Investment Managers International (France), and their affiliated distribution and service entities in Europe and Asia.

¹ Cerulli Quantitative Update: Global Markets 2021 ranked Natixis Investment Managers as the 15th largest asset manager in the world based on assets under management as of December 31, 2020.

² Assets under management ("AUM") as of September 30, 2021 are \$1,390 billion. AUM, as reported, may include notional assets, assets serviced, gross assets, assets of minority-owned affiliated entities and other types of non-regulatory AUM managed or serviced by firms affiliated with Natixis Investment Managers. Excluding H2O Asset Management.

³ A brand of DNCA Finance.

Before investing, consider the fund's investment objectives, risks, charges and expenses. Please visit www.loomissayles.com or call 800-633-3330 for a prospectus and a summary prospectus, if available, containing this and other information. Read it carefully.

Natixis Distribution LLC (fund distributor FINRA|SIPC) and Loomis, Sayles & Company, L.P. are affiliated.



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