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## LOOMIS SAYLES WINS INSTITUTIONAL INVESTOR AWARD FOR PERFORMANCE

**BOSTON, MA** (May 20, 2016) – Loomis, Sayles & Company received the Investment Management Award for top performance in the Core Fixed Income category last night at the 7<sup>th</sup> annual Institutional Investor US Investment Management Awards dinner in New York City.

Loomis Sayles was named the overall winner in the Core Fixed Income category for performance by both its Core Fixed Income and Core Disciplined Alpha strategies. The Core Fixed Income strategy is comprised of Chris Harms, Cliff Rowe and Kurt Wagner. The Core Disciplined Alpha strategy is co-managed by Lynne Royer and William Stevens.

According to Institutional Investor's awards website, the awards program recognizes "US institutional investors whose innovative strategies and fiduciary savvy resulted in impressive returns in 2015, as well as US money managers in 39 asset classes who stood out in the eyes of the investor community for their exceptional performance, risk management and service."

Loomis Sayles has taken top honors at previous Institutional Investor's Investment Management Awards ceremonies in the following categories:

**2014 Awards:** Fixed Income Corporate

**2013 Awards:** US Fixed Income Core Plus, US Fixed Income Corporate, US Fixed Income High Yield

**2012 Awards:** US Fixed Income Corporate, US Fixed Income High Yield

**2011 Awards:** US Fixed Income High Yield

At the 2012 Institutional Investor Awards ceremony, Loomis Sayles veteran fixed income manager Dan Fuss received the Money Management Lifetime Achievement Award.

For more information on the Institutional Investor US Investment Management Awards, please click [here](#).

### Investment Manager Award Methodology

A short-list of top performing managers in each of the following strategies are identified by Institutional Investor magazine's editorial and research teams in consultation with eVestment's research team. Investment strategies are analyzed based on factors used by institutional investors in their own eVestment searches, including one-, three- and 5-year performance, Sharpe ratio, information ratio, standard deviation and upside market capture.

More than 1000 leading U.S. pension plans, foundations, endowments and other institutional investors are surveyed and asked to vote for up to three of the top performing managers in each strategy in which they invested during the past year.

Institutional Investor's editorial team analyzes the results of the survey to determine the investment manager winners.



## About Loomis Sayles

Since 1926, Loomis, Sayles & Company, L.P. has served the investment needs of institutional and mutual fund clients. As performance-driven investors seeking exceptional opportunities, Loomis Sayles employs actively managed disciplines that combine fundamental research, systematic risk assessment and experienced portfolio management. This rich tradition has earned Loomis Sayles the trust and respect of clients worldwide, for whom it manages \$229 billion in assets as of March 31, 2016.

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