

LOOMIS SAYLES PROMOTES HEATHER RIDILL TO PORTFOLIO MANAGER

BOSTON (21 SEPTEMBER 2022) – Loomis, Sayles & Company today announced that Heather Ridill has been promoted to portfolio manager for the global credit and global corporate strategies within the firm’s global fixed income team, which is led by David Rolley, Lynda Schweitzer and Scott Service. Heather will retain her responsibilities as a global credit strategist for the team, and will continue reporting to Lynda and Scott.

A member of the global fixed income team since 2015, Heather will join David, Lynda and Scott as co-portfolio manager for the global credit and global corporate strategies effective 1 October 2022. Heather brings a well-established command of the credit portfolios to her new role. She will continue to be a key contributor to setting overall credit risk across the portfolios as well as enhancing the team’s credit and ESG integration processes while increasing her involvement in portfolio management decisions.

“We’re delighted to recognize Heather’s talent, expertise and leadership in this way,” said Lynda Schweitzer, portfolio manager and co-head of global fixed income. “Heather’s promotion to portfolio manager is a natural extension of her dedication to our clients and to generating alpha potential on their behalf.”

“Heather’s significant experience as a global credit strategist has added meaningfully to our team’s research and investment decision-making process,” adds Scott Service, portfolio manager and co-head of global fixed income. “Her strong collaboration with our research and trading teams often leads to differentiated insights that can be invaluable as we seek to maximize returns for clients.”

The Loomis Sayles global fixed income team currently manages over \$27 billion in assets across a range of strategies, including the Loomis Sayles Global Bond Fund, a suite of products outside the US and multiple global bond portfolios. *(as of 30 June 2022)*

BIOGRAPHICAL INFORMATION: HEATHER RIDILL, CFA

Heather Ridill is a vice president and global credit strategist on the global fixed income team at Loomis, Sayles & Company. She is also a co-portfolio manager for the global credit and global corporate strategies. Heather joined Loomis Sayles as a credit research associate in 2007. Beginning in 2012, she spent three years at Loomis Sayles Investments Limited, the firm's London-based entity, as a credit research analyst and later, as a senior credit research analyst. During this time, Heather covered European utilities, global chemicals, and European consumer credits. In 2015, she joined the global fixed income team. Prior to Loomis Sayles, Heather was an equity research assistant at Merrill Lynch. Previously, she was a fund accountant at State Street Bank. Heather earned a BA from Fordham University and an MBA from Boston College.

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ABOUT LOOMIS SAYLES

Since 1926, Loomis, Sayles & Company has helped fulfill the investment needs of institutional and mutual fund clients worldwide. The firm’s performance-driven investors integrate deep proprietary research and risk analysis to make informed, judicious decisions. Teams of portfolio managers, strategists, research analysts and traders collaborate to assess market sectors and identify investment opportunities wherever they may lie, within traditional asset classes or among a range of alternative investments. Loomis Sayles has the resources, foresight and the flexibility to look far and wide for value in broad and narrow markets in its commitment to deliver attractive, risk-adjusted returns for clients. This rich tradition has earned Loomis Sayles the trust and respect of clients worldwide, for whom it manages \$290.8 billion* in assets (as of 30 June 2022).

**Includes the assets of both Loomis, Sayles & Co., LP, and Loomis Sayles Trust Company, LLC. (\$34.8 billion for the Loomis Sayles Trust Company). Loomis Sayles Trust Company is a wholly owned subsidiary of Loomis, Sayles & Company, L.P.*