



## MEDIA ADVISORY

APRIL 3, 2019

### LOOMIS SAYLES GROWTH FUND PROSPECTUS UPDATE

Effective April 1, 2019, the Loomis Sayles Growth Fund prospectus was amended to permit a limited reopening only to investments from new defined contribution (DC) and defined benefit (DB) plans. The Fund has been closed to new investors since May 1, 2017 and continues to remain closed to new direct shareholders and new intermediary relationships.

#### RATIONALE

As of December 31, 2018, the “real” AUM for Loomis Sayles Large Cap Growth strategy, which includes the Fund, is meaningfully below the strategy’s total allocated capacity. Real AUM is measured as inflows net of market action.

After careful evaluation and analysis of the strategy’s capacity and the cash flow dynamics, the Growth Equity Strategies Team, Loomis Sayles and Natixis Investment Managers have decided to permit DC and DB plan sponsors the flexibility to invest in the Fund. We believe that additional asset inflows from retirement accounts will help stabilize the team’s real AUM over time and not negatively impact current investors in the Fund.

#### ABOUT THE GROWTH EQUITY STRATEGIES (GES) TEAM

Led by team chief investment officer and founder Aziz Hamzaogullari, the Loomis Sayles Growth Equity Strategies (GES) team is an active manager with a long-term, private equity approach to investing. Through proprietary bottom-up research framework, the team looks to invest in those few high-quality businesses with sustainable competitive advantages and profitable growth when they trade at a significant discount to intrinsic value.

#### CONTACT

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#### ABOUT LOOMIS SAYLES

Since 1926, Loomis, Sayles & Company has helped fulfill the investment needs of institutional and mutual fund clients worldwide. The firm’s performance-driven investors integrate deep proprietary research and integrated risk analysis to make informed, judicious decisions. Teams of portfolio managers, strategists, research analysts and traders collaborate to assess market sectors and identify investment opportunities wherever they may lie, within traditional asset classes or among a range of alternative investments. Loomis Sayles has the resources, foresight and the flexibility to look far and wide for value in broad and narrow markets in its commitment to deliver attractive sustainable returns for clients. This rich tradition has earned Loomis Sayles the trust and respect of clients worldwide, for whom it manages \$249.7 billion\*\* in assets (as of December 31, 2018).

\*Total strategy assets include all assets managed by the respective team.

\*\*Includes the assets of Loomis, Sayles & Co., LP, and Loomis Sayles Trust Company, LLC. Loomis Sayles Trust Company is a wholly owned subsidiary of Loomis, Sayles & Company, LP.

**Before investing, consider the fund's investment objectives, risks, charges, and expenses. Visit im.natixis.com or call 800-225-5478 for a prospectus or a summary prospectus containing this and other information. Read it carefully.**

Natixis Distribution, L.P. is a limited purpose broker-dealer and the distributor of various registered investment companies for which advisory services are provided by affiliates of Natixis Investment Managers.

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