LOOMIS | SAYLES®

THINK BROADLY.
ACT DECISIVELY.®

Our mission: Your success.

Our mission is to be a world-class investment management firm that delivers superior risk-adjusted performance to our clients.

Loomis Sayles at a Glance*

FOUNDED 1926

ASSETS
US $257.6 billion at June 30, 2017

CLIENTS
Serving clients in 51 countries across six continents

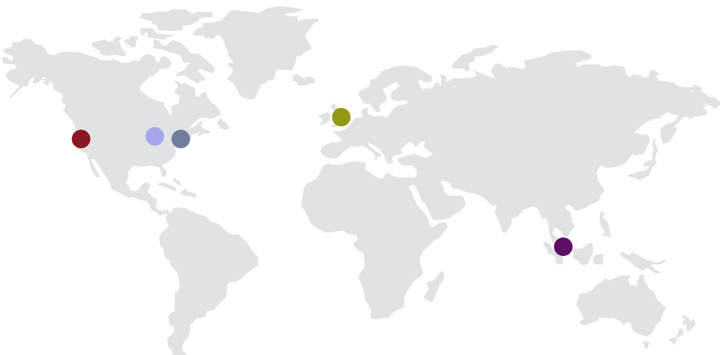
VEHICLES
Mutual Funds, Hedge Funds, Institutional Separate Accounts, Collective Trusts

LEADERSHIP
Kevin Charleston, Chairman & CEO; Daniel J. Fuss, Vice Chairman; Jae Park, CIO; David Waldman, Deputy CIO

*Includes the assets of both Loomis, Sayles & Co., LP, and Loomis Sayles Trust Company, LLC. Loomis Sayles Trust Company is a wholly owned subsidiary of Loomis, Sayles & Company, L.P.

LOOMIS SAYLES HAS THE RICH RESOURCES, DIVERSE INVESTMENT EXPERTISE AND COLLABORATIVE DECISION-MAKING PROCESS TO THINK BROADLY AND ACT DECISIVELY. BECAUSE THAT IS WHAT WE BELIEVE IT TAKES TO DELIVER ALPHA — NOW AND IN THE FUTURE.

Locations



DOMESTIC
- Boston
- Detroit
- San Francisco

INTERNATIONAL
- London
- Singapore

ABOUT LOOMIS SAYLES

Since 1926, Loomis, Sayles & Company has helped fulfill the investment needs of institutional and mutual fund clients worldwide. The firm's performance-driven investors integrate deep proprietary research and integrated risk analysis to make informed, judicious decisions. Using foresight and flexibility, Loomis Sayles looks far and wide for value – across traditional asset classes and alternative investments – to pursue attractive, sustainable returns for clients. This rich tradition has earned Loomis Sayles the trust and respect of clients worldwide, for whom we currently manage approximately $257.6 billion in assets (as of June 30, 2017).

Investment Capabilities

EQUITY

Large Cap
Large Cap Growth
All Cap Growth
Large Cap Value
Focused Value
Large Cap Core
Dividend Income

Global
Global Equity

Small/Mid Cap
Small/Mid Cap Growth
Small/Mid Cap Core

Small Cap
Small Cap Growth
Small Cap Value

MULTI-ASSET

Multi-Asset Credit
Multi-Asset Income

FIXED INCOME

Broad Market
Short Duration
Intermediate Duration
Core
Core Plus
Multisector

Global
Global Bond
Global Credit
Global Debt Unconstrained
Global High Yield

Emerging Markets
Emerging Markets Corporate Debt
Emerging Markets Debt Local Currency
Emerging Markets Short Duration Credit

Sector Specific
Senior Loans
Corporates
High Yield
Securitized

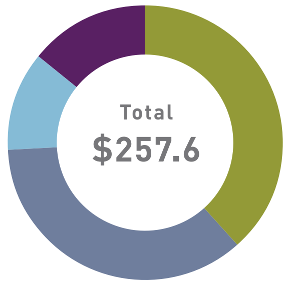
LDI Strategies
Custom LDI Solutions
Long Duration Corporate
Long Duration Credit
Long Duration Gov't Credit

ALTERNATIVES

Absolute Return
Long/Short Credit
Long/Short Equity

AUM by Global Accounts

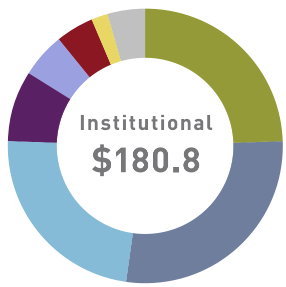
US billion at June 30, 2017



US mutual funds	$98.8
US separate accounts	92.5
Non-US mutual funds	29.9
Non-US separate accounts	36.4

AUM by Client Type

US billion at June 30, 2017



Corporate	$44.3
Sub-advised	50.6
Public funds	41.8
Taft-Hartley	15.5
Insurance	9.5
Health Care	7.7
Endowment/Foundation	3.7
Other	7.8

Loomis Sayles mutual funds	$57.6
Non-US affiliate mutual funds	5.8
Wrap funds	12.9
Other	0.3

Due to rounding, totals may not equal 100%.

Certain products are not available to all investors and may be offered only to qualified investors.

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www.loomissayles.com