

Brian P. Kennedy



Brian Kennedy is a vice president of Loomis, Sayles & Company and co-portfolio manager of the firm's multisector institutional strategies and mutual funds.

Brian started his investment industry career in 1990 as a senior fund accountant at the Boston Company. He joined Loomis Sayles in 1994 as a securitized and government bond trader. He transitioned to the high yield trading desk in 2001, where he initiated Loomis Sayles' trading of bank loans, while also trading high yield, convertibles, derivatives and equities. Brian first joined the full discretion investment team as product manager in 2009. In 2013, he was promoted to co-portfolio manager of the investment grade bond products and in 2016 he was promoted again to co-portfolio manager of the multisector suite of products.

Brian is actively involved in the Loomis Sayles mentorship program, undergraduate women's investment network (UWIN) and summer internship programs. He was born and raised on the south shore of Massachusetts and enjoys coaching girls club hockey. Brian earned a BS from Providence College and an MBA from Babson College.

Along with the other full discretion portfolio managers, Dan Fuss, Elaine Stokes and Matt Eagan, he co-manages the Loomis Sayles Bond, Strategic Income, Investment Grade Bond Fund, Investment Grade Fixed Income, Fixed Income, Multisector Income, Strategic Monthly Income, as well as the multisector and core plus full discretion institutional accounts. The Loomis Sayles Bond Fund received the 2009 Morningstar Fund Manager of the Year award in the fixed income category.

Established in 1988, the Morningstar Fund Manager of the Year award recognizes portfolio managers who demonstrate excellent investment skill and the courage to differ from the consensus to benefit investors. To qualify for the award, managers' funds must have not only posted impressive returns for the year, but the managers also must have a record of delivering outstanding long-term performance and of aligning their interests with shareholders'. The Fund Manager of the Year award winners are chosen based on Morningstar's proprietary research and in-depth evaluation by its fund analysts.

Before investing, consider the fund's investment objectives, risks, charges, and expenses. Please visit loomissayles.com or call (800) 225-5478 for a prospectus and a summary prospectus, if available, containing this and other information. Read it carefully.

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