



# TRANSCRIPT REQUEST FORM

JUNE 2009

You can request transcripts of your account history using this form.

### 1. Please send me the following transcripts (Please Print)

Please provide every account number where your name appears in the registration:

Account Owner's Name	Social Security Number	Daytime Telephone Number		
Joint Owner's Name (if applicable)	E-mail Address			
Fund Name	Account Number	Year(s) Requested	or	<input type="checkbox"/> All Years
Fund Name	Account Number	Year(s) Requested	or	<input type="checkbox"/> All Years
Fund Name	Account Number	Year(s) Requested	or	<input type="checkbox"/> All Years
Fund Name	Account Number	Year(s) Requested	or	<input type="checkbox"/> All Years

### 2. Please mail transcripts to:

Check one:

- Mail transcripts to current address on file.
- Mail transcripts to the following address (Medallion Signature Guarantee or Signature Validation Program Stamp is **required**):

Name			Mailing Address	
City	State	Zip	Daytime Phone	Evening Phone

<b>X</b>	Signature	Date
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Title (if owner is an organization) \*

<b>X</b>	Signature	Date
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Title (if owner is an organization) \*

\* Must provide certified documentation that identifies who is authorized to act on behalf of the entity.

### 3. Signature Guarantee (If Required)

A Medallion Signature Guarantee or Signature Validation Program Stamp may be executed by any "eligible" issuer participating in the Securities Transfer Agents Medallion Program 2000 (STAMP2000). Eligible issuers include Commercial Banks, Trust Companies, Savings Associations and Credit Unions as defined by the Federal Deposit Insurance Act. Also included are member firms of a domestic stock exchange.

A **notary public cannot** give a signature validation program stamp.

