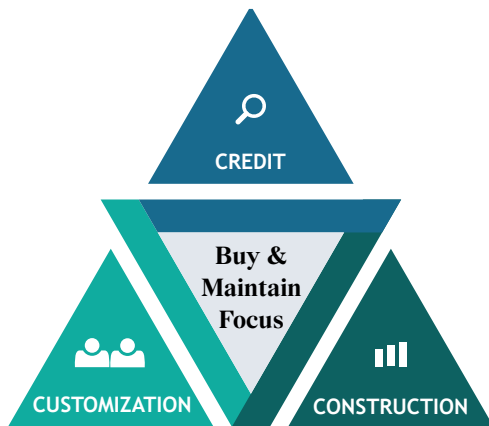


Buy & Maintain

Investment Strengths

We believe the expertise we bring to credit selection backed by the firm's team of more than 50 credit research analysts, portfolio construction and customization set our strategy apart.



Buy & Maintain Philosophy

Rigorous and fundamentally driven credit analysis is the cornerstone of our investment philosophy that seeks to identify attractive longer-term investment opportunities and help avoid downgrades and default losses.

Dedicated Resources

Loomis Sayles has a central investment team, Custom Income Strategies (CIS), dedicated to specialized mandates - including buy & maintain.

Assets Under Management

As of December 31, 2023, Loomis Sayles manages \$14.6 billion in buy & maintain and related assets. Loomis Sayles has managed buy & maintain and related assets since 2013.

Customization

Customization is one of the hallmarks of buy & maintain, and portfolios can be tailored to clients' investment guidelines and are often constructed to meet specific objectives.

