

## LOOMIS SAYLES ACCEPTED AS SIGNATORY OF FINANCIAL REPORTING COUNCIL'S NEW UK STEWARDSHIP CODE

**BOSTON (13 SEPTEMBER 2021)** – Loomis, Sayles & Company, an affiliate of Natixis Investment Managers, announced today that it has been accepted by the Financial Reporting Council as among the first signatories to the UK Stewardship Code.

“We are delighted to continue as a signatory of the UK Stewardship Code, a recognition that underscores Loomis Sayles’ tailored approach to integrating environmental, social and governance (ESG) factors throughout our investment processes,” said Kathleen Bochman, director of ESG. “We welcome the high stewardship standards set by the UK Stewardship Code, and we are committed to being an effective steward of our clients’ capital. We have long recognised the importance of responsible allocation, management and oversight of capital to create long-term value for our clients, and we see effective stewardship as key to achieving our goal of delivering superior long-term risk adjusted returns for our clients.”

The UK Stewardship Code defines a set of 12 principles for asset managers to report against. The reporting must include all asset classes, with a focus on the reporting of stewardship activities and outcomes. The goal of the stewardship initiatives is to ensure “the responsible allocation, management and oversight of capital to create long-term value for clients and beneficiaries leading to sustainable benefits for the economy, the environment and society.”<sup>1</sup> [Click here](#) to read Loomis Sayles’ 2020 Stewardship Report submission, which describes how the firm has applied the 12 principles in line with its commitment to being an effective steward of clients’ capital.

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### ABOUT LOOMIS SAYLES

Since 1926, Loomis, Sayles & Company has helped fulfill the investment needs of institutional and mutual fund clients worldwide. The firm’s performance-driven investors integrate deep proprietary research and integrated risk analysis to make informed, judicious decisions. Teams of portfolio managers, strategists, research analysts and traders collaborate to assess market sectors and identify investment opportunities wherever they may lie, within traditional asset classes or among a range of alternative investments. Loomis Sayles has the resources, foresight and the flexibility to look far and wide for value in broad and narrow markets in its commitment to deliver attractive sustainable returns for clients. This rich tradition has earned Loomis Sayles the trust and respect of clients worldwide, for whom it manages \$357.7 billion\*\* in assets (as of 30 June 2021).

*\*\*Includes the assets of Loomis, Sayles & Co., LP, and Loomis Sayles Trust Company, LLC. Loomis Sayles Trust Company is a wholly owned subsidiary of Loomis, Sayles & Company, LP.*

### ABOUT NATIXIS INVESTMENT MANAGERS

Natixis Investment Managers’ multi-affiliate approach connects clients to the independent thinking and focused expertise of more than 20 active managers. Ranked among the world’s largest asset managers<sup>2</sup> with more than \$1.4 trillion assets under management<sup>3</sup> (€1,182.5 billion), Natixis Investment Managers delivers a diverse range of solutions across asset classes, styles, and vehicles. The firm is dedicated to advancing sustainable finance and developing

<sup>1</sup>Source: <https://www.frc.org.uk/investors/uk-stewardship-code>

innovative Environmental, Social, and Governance (ESG) products. Natixis Investment Managers consults and partners with its clients and offers insight on markets and assumptions to better align strategies with long-term goals.

Headquartered in Paris and Boston, Natixis Investment Managers is wholly-owned by Natixis. Natixis is a subsidiary of BPCE, the second-largest banking group in France. Natixis Investment Managers' affiliated investment management firms include AEW; Alliance Entrepreneurs; AlphaSimplex Group; DNCA Investments;<sup>4</sup> Dorval Asset Management; Flexstone Partners; Gateway Investment Advisers; Harris Associates; Investors Mutual Limited; Loomis, Sayles & Company; Mirova; MV Credit; Naxicap Partners; Ossiam; Ostrum Asset Management; Seeyond; Seventure Partners; Thematics Asset Management; Vauban Infrastructure Partners; Vaughan Nelson Investment Management; and WCM Investment Management. Additionally, investment solutions are offered through Natixis Investment Managers Solutions and Natixis Advisors, LLC. **Not all offerings available in all jurisdictions.** For additional information, please visit Natixis Investment Managers' website at [im.natixis.com](https://im.natixis.com) | LinkedIn: [linkedin.com/company/natixis-investment-managers](https://linkedin.com/company/natixis-investment-managers).

Natixis Investment Managers' distribution and service groups include Natixis Distribution, LLC, a limited purpose broker-dealer and the distributor of various U.S. registered investment companies for which advisory services are provided by affiliated firms of Natixis Investment Managers, Natixis Investment Managers S.A. (Luxembourg), Natixis Investment Managers International (France), and their affiliated distribution and service entities in Europe and Asia.

<sup>2</sup>Cerulli Quantitative Update: Global Markets 2021 ranked Natixis Investment Managers as the 15th largest asset manager in the world based on assets under management as of December 31, 2020.

<sup>3</sup>Assets under management ("AUM") as of June 30, 2021 is \$1,402.5 billion. AUM, as reported, may include notional assets, assets serviced, gross assets, assets of minority-owned affiliated entities and other types of non-regulatory AUM managed or serviced by firms affiliated with Natixis Investment Manager. Excluding H2O Asset Management.

<sup>4</sup>A brand of DNCA Finance.



MALR027771